



## Opportunities for Italian exports



Export opportunity index



Investment opportunity index

68°

Market for Italian exports

11°

Target market for Italian exports to Asia Pacific

183.7<sup>mn</sup>

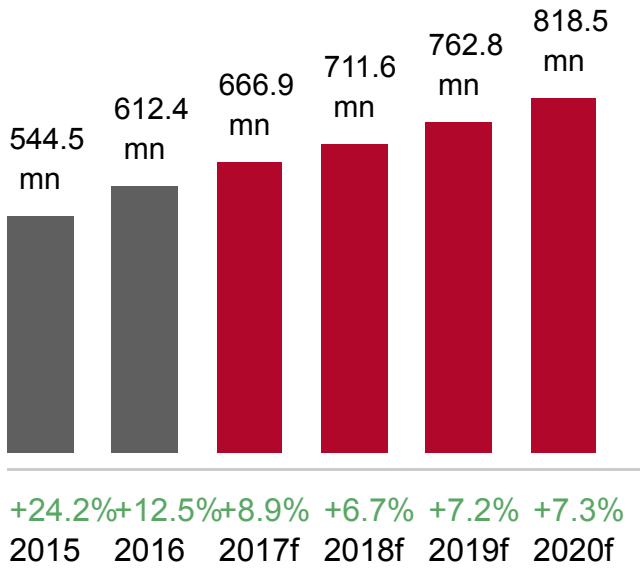
Potential increase in Italian exports by 2020 (€)

### Italian exports

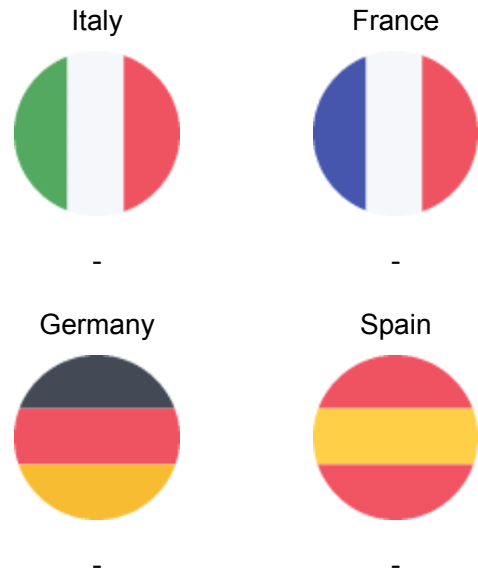
(values in €, % change)

Select a sector

-Total exports -



### Export market shares of Italy and its peers

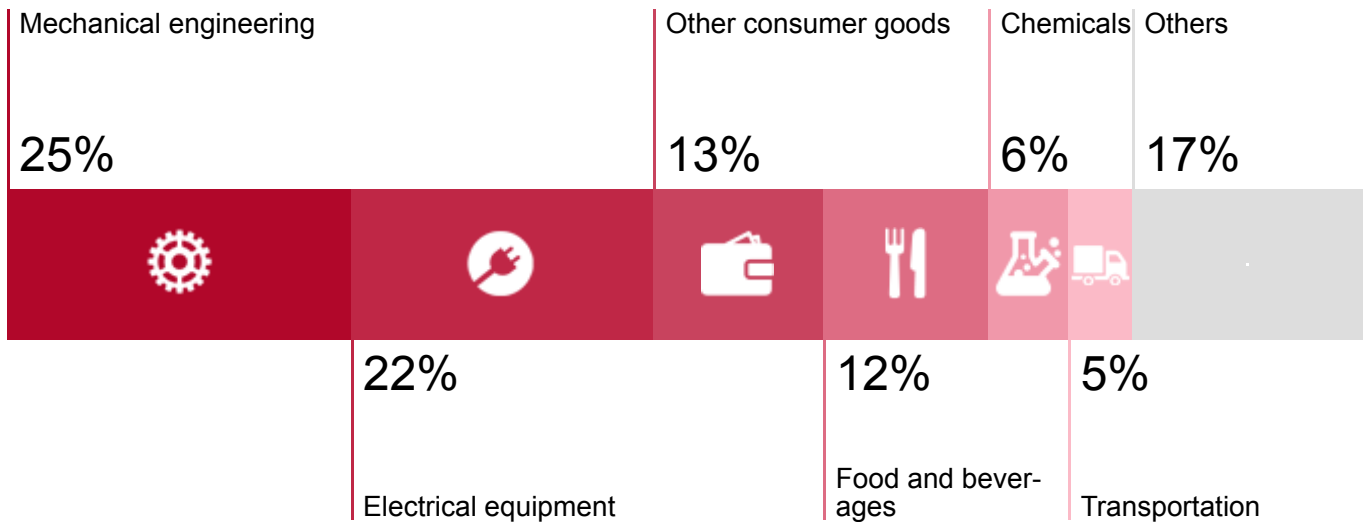


### Italian imports 2016

vs previous year

**€ 217.3<sub>mn</sub>**  
-10.8%

### Italian exports by sector (2016)



## Sectors of opportunity



Transportation



Mechanical  
engineering



Infrastructure



Constructions



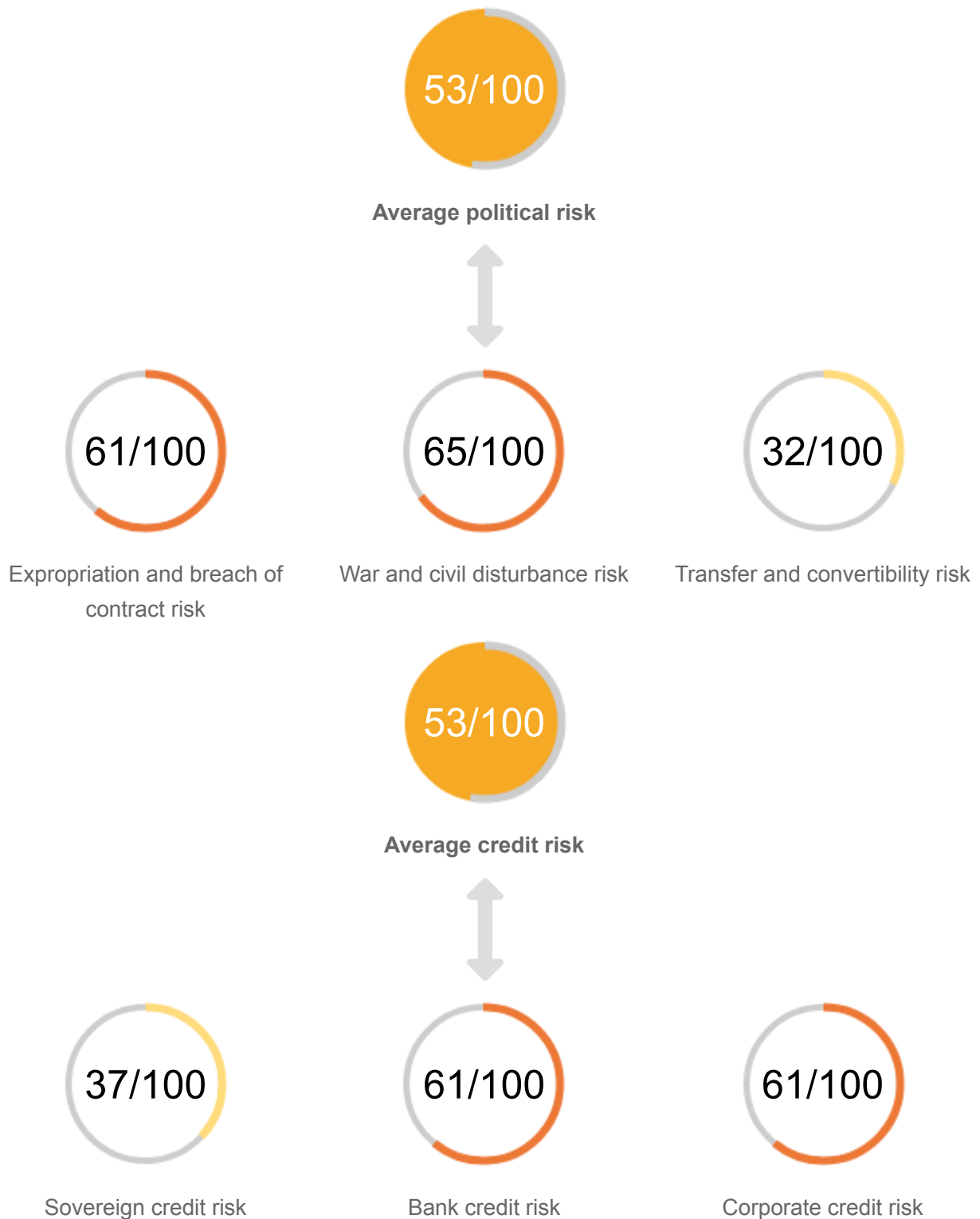
Electronics



Food and  
beverage

# Risk indicators

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OECD Country Risk

S&amp;P'S rating

Moody's rating

Fitch rating

Category

**3****BBB****Baa2****BBB**

# The country in figures

## Economic performance in 2016

GDP growth

**6.6%**

vs previous year

Government balance

**-1.0%**

of GDP

Foreign debt

**24.9%**

of GDP

Growth of GDP per capita

**4.5%**

vs previous year

Public debt

**41.1%**

of GDP

Stocks

**8.1**

months of imports

## Political and social context

Human development

**116°**

out of 188 countries

Unemployment

**5.7%**

Distribution of wealth

**31.3%**

held by the richest 10% of the population

## Business climate

Doing Business Index

**113°**

out of 190 countries

Economy competitiveness

**56°**

out of 140 countries

Perceived corruption

**101°**

out of 176 countries

Register a company: **28 days**Obtain a judgment: **962 days**Recovery rate: **21.3%**

## Banking system

Concentration top 3 banks

**45.4%**

of total assets

Interest on loans

**5.5%**

Nonperforming loans

**2.0%**

of total loans

## Banks pre-entrusted by SACE

- Bank of The Philippine Islands
  - BDO Unibank Inc
  - China Banking Corporation - Chinabank
  - Development Bank of the Philippines
  - Land Bank of the Philippines
  - Metropolitan Bank & Trust Company
  - Philippine National Bank
  - Rizal Commercial Banking Corp.
  - Security Bank Corporation
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