

# Opportunities for Italian exports



**Export opportunity index** 



Investment opportunity index

172°

42°

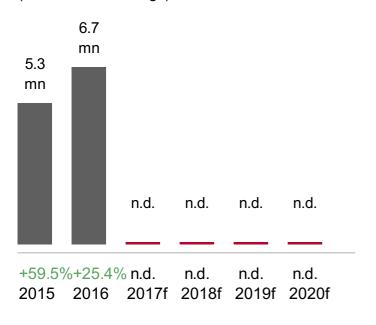
Market for Italian exports

Target market for Italian exports to Sub-Saharan Africa

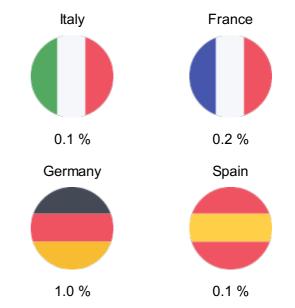
Potential increase in Italian exports by 2020 (€)

### **Italian exports**

(values in €, % change)



# Export market shares of Italy and its peers



### Italian imports2016

vs previous year



### Italian exports by sector (2016)

| Mechanical engineering |                      | Chemicals |                       | Wood prod<br>ucts |                     | Others |
|------------------------|----------------------|-----------|-----------------------|-------------------|---------------------|--------|
| 41%                    |                      | 13%       |                       | 6%                |                     | 10%    |
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|                        | 17%                  |           | 7%                    |                   | 6%                  |        |
|                        | Electrical equipment |           | Other con sumer goods |                   | Other capital goods |        |

### **Sectors of opportunity**







Constructions



Ho.re.ca.



Transportation



Mechanical engineering



Infrastructure

## **Risk indicators**



# The country in figures

#### **Economic performance in 2016**

GDP growth

2.9%

vs previous year

Growth of GDP per capita

1.7%

vs previous year

Government balance

-1.9%

of GDP

Public debt

20.7%

of GDP

Foreign debt

16.0%

of GDP

Stocks

12.5

months of imports

#### Political and social context

Human development

108°

out of 188 countries

Unemployment

18.4%

Distribution of wealth

held by the richest 10% of the population

#### **Business climate**

Doing Business Index

71°

out of 190 countries

Register a company: 48 giorni Obtain a judgment: 625 giorni Recovery rate: 64.8% Economy competitiveness

64°

out of 140 countries

Perceived corruption

35°

out of 176 countries

### **Banking system**

Concentration top 3 banks

63.7%

of total assets

Interest on loans

7.0%

Nonperforming loans

4.7%

of total loans

### Banks pre-entrusted by SACE

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